

News For Immediate Release:

Emirates NBD announces new CNH Mandate

UAE - Dubai, February 20th, 2012:

Emirates NBD PJSC ("ENBD" - A3 by Moody's / A+ by Fitch), the largest bank in the UAE by assets, has mandated Emirates NBD Capital Limited, HSBC and Standard Chartered Bank to arrange investor meetings in Hong Kong and Singapore commencing on the 22nd of February. An offering of CNH (Offshore Chinese Renminbi)-denominated Regulation S bond, under ENBD's USD 7,500mn EMTN programme, may follow, subject to market conditions. ICMA/FSA Stabilisation applies.

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About Emirates NBD

Emirates NBD is a leading banking Group in the region. As at 31 December 2011, total assets were AED 284.6 billion. The Group has a leading retail banking franchise in the UAE, with over 168 branches and over 780 ATMs and SDMs. It is a major player in the UAE corporate banking arena and has strong Islamic banking, Global Markets & Treasury, Investment Banking, Private Banking, Asset Management and Brokerage operations.

The Group has operations in the UAE, the Kingdom of Saudi Arabia, Qatar, Singapore, the United Kingdom and Jersey (Channel Islands), and representative offices in India and Iran.

The Group is an active participant and supporter of the UAE's main development initiatives and of the various educational, environmental, cultural, charity and community welfare establishments.

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